

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-Q/A

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR
15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 FOR
THE QUARTERLY PERIOD ENDED March 30, 1996 OR

TRANSITION REPORT PURSUANT TO SECTION 13 OF
15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
FOR THE TRANSITION PERIOD FROM TO

Commission file number 0-20388

LITTELFUSE, INC .

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation or organization)

36-3795742
(I.R.S. Employer
Identification No.)

800 East Northwest Highway
Des Plaines, Illinois
(Address of principal executive offices)

60016
(Zip Code)

Registrant's telephone number, including area code:
(847) 824-1188

Indicate by check mark whether the Registrant (1) has
filed all reports required to be filed by Section 13 or
15(d) of the Securities Exchange Act of 1934 during the
preceding 12 months (or for such shorter period that the
registrant was required to file such reports), and (2) has
been subject to such filing requirements for the past 90
days. Yes No

Indicate by check mark whether the registrant has filed
all documents and reports required to be filed by Sections
12, 13 or 15(d) of the Securities Exchange Act of 1934
subsequent to the distribution of securities under a plan
confirmed by a court. Yes No

As of March 30, 1996, 9,925,620 shares of common stock,
\$.01 par value, of the Registrant and warrants to purchase
2,761,437 shares of common stock, \$.01 par value, of the
Registrant were outstanding.

PART II - OTHER INFORMATION

Item 6: Exhibits and Reports on Form 8-K

(a) Exhibit 27 - Financial Data Schedule

(b) There were no reports on Form 8-K during the
quarter ended March 30, 1996.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Quarterly Report on Form 10-Q/A for the quarter ended March 30, 1996, to be signed on its behalf by the undersigned thereunto duly authorized.

Littelfuse, Inc.

Date: June 27, 1996

By /s/ James F. Brace
James F. Brace
Vice President, Treasurer,
and Chief Financial Officer
(As duly authorized officer
an as the principal financial
and accounting officer)

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0000889331
LITTELFUSE, INC.
1,000

3-MOS	DEC-28-1996		
	MAR-30-1996		\$810
		0	
		35,743	
		0	
		30,267	
		70,923	
			60,459
		3,126	
		\$208,539	
	48,122		0
	0		0
		0	
		101	
		(9,542)	
208,539			
		\$59,078	
	59,078		
			34,966
		0	
		0	
		0	
	979		
	8,164		
	2,939		
	0		
		0	
		0	
			0
		5,225	
		0.42	
		0	