



**PROTECT  
CONTROL  
SENSE**



# Jefferies Virtual Industrials Conference

August 6, 2020

 **Littelfuse®**  
Expertise Applied | Answers Delivered

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# LITTELFUSE – A GROWTH COMPANY

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## Who We Are

- \$1.5 billion<sup>(1)</sup> industrial technology company; NASDAQ: LFUS
  - Global leader in circuit protection
  - Growing provider of leading power control and sensing technologies
  - 11,000 innovative employees worldwide
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## What We Do

- Deliver high-quality products to over 100,000 end customers for a safer, greener, increasingly connected world
  - Collaborate with customers to provide application expertise
  - Drive best-in-class shareholder returns: 19%<sup>(2)</sup> CAGR (Dec 2012 – Dec 2019)
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## How We Grow

- Increasing product content across transportation, industrial and electronics end markets
- Focusing on high-growth markets and applications
- Accelerating organic growth complemented with strategic M&A

# IN RESPONSE TO COVID-19

## KEY PRIORITIES

- **Associates:** Protect the health and safety of our associates, their families, and the communities where we operate
- **Customers:** Support and serve their critical needs
- **Performance:** Long-term financial health of the company

## KEY ACTIONS

- Global implementation of health and safety protocols at all worksites
- Ongoing refinement of cost structure commensurate with demand levels
- Preservation of financial flexibility and liquidity

Expect to come out stronger on the other side of this challenge



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